

AARDMAN ANIMATIONS LIMITED

registered number 02050843
D-U-N-S® number 298463464

fundamentals

statutory

previous name(s)	AARDS CO. LIMITED(THE) until 12/06/1987 OFFSHELM LIMITED until 17/11/1986
registered address	GAS FERRY ROAD, BRISTOL, BS1 6UN
date of incorporation	29/08/1986
accounts reference date	31/12
date accounts lodged	30/09/2010
latest filed accounts	31/12/2009
date of analysed accounts	31/12/2009
type of accounts	Full Accounts
next accounts due	09/2011
latest annual return	31/12/2010
next annual return due	12/2011
issued capital	£1,000
company status	Large
incorporation type	Private Limited with share capital
company legal form	English/Welsh companies incorporated under part 1 of the Companies Act
holding company	AARDMAN HOLDINGS LIMITED (D-U-N-S® number: 770799658)
ultimate holding company	AARDMAN HOLDINGS LIMITED (D-U-N-S® number: 770799658)

headlines & commentary

commentary

There was a significant decrease in Sales from £18,470,000 to £16,669,000 for the period ending 31/12/09.

The latest Accounts show an increase in Pre-tax Profits from £650,000 to £707,000.

Shareholders Funds increased from £7,482,000 to £7,952,000, whilst Total Assets decreased from £15,721,000 to £11,718,000.

The percentage of Profit in each unit of sales of 4.24 is above the industry average of 0.00.

The business activity in which this company is involved contains a lower amount of insolvencies compared to total population averages.

The company has been established for more than 24 years.

primary activity

principal activities

Film producers.

UK sic code(s) (1997)

92111 - Motion picture production on film or video tape
92340 - Other entertainment activities not elsewhere classified
92310 - Artistic and literary creation and interpretation

advisors

auditors


31/12/2009	Nexia Smith & Williamson
31/12/2008	Nexia Smith & Williamson LLP
31/12/2007	Nexia Smith & Williamson LLP
31/12/2006	Smith & Williamson Solomon Hare Audit LLP
31/12/2005	Solomon Hare Audit LLP

audit qualification

The Auditors have expressed a clean opinion (i.e. unqualified with no referrals) on the accounts for the period ended 31/12/2009.

bankers COUTTS, STRAND

directors & shareholdings

 previous secretaries

DAVID PETER PESTER

name:	DAVID PETER PESTER
disqualified director flag:	no
resigned date:	11/02/1999
date of birth:	12/05/1961
occupation/function:	COMPANY DIRECTOR
appointment type:	Secretary
latest updated address:	ONE REDCLIFF STREET, BRISTOL, BS1 6TP
appointment address:	ONE REDCLIFF STREET, BRISTOL, BS1 6TP
previous appointment address:	-
present appointments:	15
resignations since June 1996:	43

 secretaries

DAVID ALAN SPROXTON

name:	DAVID ALAN SPROXTON
disqualified director flag:	no
appointment date:	11/02/1999
date of birth:	06/01/1954
occupation/function:	-
appointment type:	Secretary
latest updated address:	ANCHOR ROAD, HARBOURSIDE, BRISTOL, BS1 5DB
appointment address:	64 YORK ROAD, MONTPELIER, BRISTOL, BS6 5QF
previous appointment address:	-
present appointments:	34
resignations since June 1996:	2

 directors

DAVID ALAN SPROXTON

name: DAVID ALAN SPROXTON
disqualified director flag: no
appointment date: 31/08/1991
date of birth: 06/01/1954
occupation/function: COMPANY DIRECTOR
appointment type: Director
latest updated address: ANCHOR ROAD,
HARBOURSIDE, BRISTOL,
BS1 5DB
appointment address: 64 YORK ROAD,
MONTPELIER, BRISTOL,
BS6 5QF
previous appointment address: -
present appointments: 34
resignations since June 1996: 2

NICHOLAS WULSTAN PARK

name: NICHOLAS WULSTAN
PARK
disqualified director flag: no
appointment date: 20/07/1994
date of birth: 06/12/1958
occupation/function: COMPANY DIRECTOR
appointment type: Director
latest updated address: SUNDON COTTAGE
PERCIVAL ROAD,
CLIFTON, BRISTOL, BS8
3LN
appointment address: SUNDON COTTAGE
PERCIVAL ROAD,
CLIFTON, BRISTOL, BS8
3LN
previous appointment address: -
present appointments: 5
resignations since June 1996: 0

PETER DUNCAN FRASER LORD

name: PETER DUNCAN FRASER
LORD
disqualified director flag: no
appointment date: 31/08/1991
date of birth: 04/11/1953
occupation/function: COMPANY DIRECTOR
appointment type: Director
latest updated address: 9 ST HELENA ROAD,
WESTBURY PARK,
BRISTOL, BS6 7NR
appointment address: 15 WESTBURY PARK,
BRISTOL, AVON, BS6 7JA
previous appointment address: -
present appointments: 16
resignations since June 1996: 0

 previous directors

 shareholders

date of analysed annual return: 31/12/2010

share capital structure

class of shares	par value (pence)	number of shares	issued capital (£)
ORDINARY	100	1,000	1,000
total issued capital			1,000

shareholders

shareholder name & address	class of shares	number of shares	issued capital (£)	shareholding number
Aardman Holdings Ltd	ORDINARY	1,000	1,000.00	1
-				

subsidiaries

name	share class	% held	accounts date	turnover '000	status
MORPH LIMITED	ORDINARY	100	31/12/2001	-	-
AARDMAN CREATURE COMFORTS USA LIMITED	ORDINARY	100	31/12/2007	-	-

ownership

holding company: AARDMAN HOLDINGS LIMITED (D-U-N-S® number: 770799658)

domestic ultimate holding company: -

global ultimate holding company: AARDMAN HOLDINGS LIMITED (D-U-N-S® number: 770799658)

powered by D-U-N-S® linkage

group structure


the table lists all associated companies known to ICC
the number of asterisks in the last column indicates how many levels of ownership separate each subsidiary from your chosen target
an indented company is a direct subsidiary of the company above it in the table

company name	reg number	latest accounts	credit score	credit limit	nature of shareholding
MORPH LIMITED	01302008	31/12/2001	-	-	direct*
AARDMAN CREATURE COMFORTS USA LIMITED	04013200	31/12/2007	-	-	direct*

financials

profit & loss 5 years

	date of accounts				
	31/12/2009	31/12/2008	31/12/2007	31/12/2006	31/12/2005
consolidated	no	no	no	no	no
subsidiary	yes	yes	yes	yes	yes
number of weeks	52	52	52	52	52
currency	(£'000s)	(£'000s)	(£'000s)	(£'000s)	(£'000s)
audit qualification	fully audited - clean report	fully audited - clean report	fully audited - clean report	fully audited - clean report	fully audited - clean report
turnover	16,669	18,470	14,168	19,869	42,989
cost of sales	9,182	11,091	8,602	12,210	36,296
gross profit	7,487	7,379	5,566	7,659	6,693
operating profit	710	622	(1,576)	795	2,757
non trading income	3	42	60	185	98
interest payable	6	14	15	37	41
pre-tax profit	707	650	(1,531)	943	2,814
taxation	237	153	(404)	299	835
profit after tax	470	497	(1,127)	644	1,979
dividends	0	0	0	0	0
retained profit	470	497	(1,127)	644	1,979
value added	12,120	12,350	7,556	9,593	10,330
capital employed	7,952	7,565	7,141	8,277	7,819

 balance sheet 5 years

	date of accounts				
	31/12/2009	31/12/2008	31/12/2007	31/12/2006	31/12/2005
consolidated	no	no	no	no	no
subsidiary	yes	yes	yes	yes	yes
no. of weeks	52	52	52	52	52
currency	(£'000s)	(£'000s)	(£'000s)	(£'000s)	(£'000s)
audit qualification	fully audited - clean report	fully audited - clean report	fully audited - clean report	fully audited - clean report	fully audited - clean report
fixed assets	-	-	-	-	-
intangible assets	0	0	0	0	0
total fixed assets	2,108	2,895	3,182	2,998	2,081
stocks	4,348	7,722	4,113	3,143	5,239
trade debtors	2,094	2,748	2,004	2,669	2,599
cash	2,056	1,550	527	2,221	3,638
miscellaneous current assets	1,112	806	1,008	1,184	1,377
total current assets	9,610	12,826	7,652	9,217	12,853
creditors: amounts falling due within one year	3,766	8,156	3,693	3,938	7,115
total assets less current liabilities	7,952	7,565	7,141	8,277	7,819
total long term liabilities	0	83	156	165	351
total liabilities	3,766	8,239	3,849	4,103	7,466
share capital & reserves	1	1	1	1	1
p & l account reserve	7,951	7,481	6,984	8,111	7,467
revaluation reserve	0	0	0	0	0
shareholders' funds	7,952	7,482	6,985	8,112	7,468
working capital	5,844	4,670	3,959	5,279	5,738
net worth	7,952	7,482	6,985	8,112	7,468
total assets	11,718	15,721	10,834	12,215	14,934
contingent liabilities	6,907	-	-	0	0

risk

 satisfied judgments

there are no satisfied exact-match CCJs against this company

 writs

there are no writs on the ICC database

 risk information

score and limit trend

31/12/2009	79	£850,000	credit score	80
31/12/2008	75	£650,000	previous credit score	79
31/12/2007	73	£500,000	credit limit	£850,000
31/12/2006	78	£850,000	previous credit limit	£850,000
			contract limit	£2,750,000
			insolvency proceedings	n/a
			winding-up petitions	no

score bands

score band	description
1-35	caution, high risk potential
36-50	caution, moderate risk potential, measured exposure
51-60	normal, limited risk potential, normal terms
61-100	confidence, low risk potential

unsatisfied judgments

there are no unsatisfied exact match CCJs against this company

judgments summary

court judgments: there are no unsatisfied CCJs against this ; there are no satisfied CCJs against this

cumulative total of unsatisfied exact-match court judgments:	3 months	6 months	9 months	12 months	24 months	>=24 months
	none	none	none	none	none	none
	0	0	0	0	0	0